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SEP 10 1993 12:10 PM

OF COUNSEL  
URBAN A. LESTER

INTERSTATE COMMERCE COMMISSION

September 10, 1993

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are one duly executed original and one certified copy of a Release of Security Agreement, dated as of August 27, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to that certain Security Agreement dated as of July 1, 1973 which was duly filed with the Commission on November 30, 1973 under Recordation Number 7251.

The names and addresses of the party to the enclosed document are:

Continental Illinois National Bank  
and Trust Company of Chicago  
231 LaSalle Street  
Chicago, Illinois 60693

A description of the railroad equipment covered by the enclosed document is set forth in the aforesaid Security Agreement as supplemented and amended from time to time.

RECEIVED  
OFFICE OF THE  
SECRETARY

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LICENSING BRANCH

7251-H

*[Handwritten signature]*  
*[Handwritten signature]*

Mr. Sidney L. Strickland, Jr.  
September 10, 1993  
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Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Full Release of Security Agreement

Very truly yours,

Robert W. Alvord

RWA/bg  
Enclosures

I, ROBERT W. ALVORD, being duly sworn do hereby certify that  
the attached Release of Security Agreement dated as of August 27, 1992,  
executed by Continental Illinois National Bank and Trust Company of  
Chicago, consisting of two pages (including the acknowledgment page) is  
a true and complete copy of the original thereof.

  
\_\_\_\_\_  
ROBERT W. ALVORD

*District of Columbia, ss*

Subscribed and sworn to before me this 10th day of September,  
1993.

  
\_\_\_\_\_  
NOTARY PUBLIC

*Commission Expires 8-14-97*

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**RELEASE OF SECURITY AGREEMENT**

**INTERSTATE COMMERCE COMMISSION**

This Release dated as of August 27, 1993 is from Continental Illinois National Bank and Trust Company of Chicago, a national banking association ("Continental"), having its office at 231 S. LaSalle Street, Chicago, IL 60693 to Transportation Corporation of America, an Illinois corporation ("Company"), having its offices at 26th and State Streets, Chicago, Heights, Illinois 60411.

**WITNESSETH:**

Company and Bank have executed and delivered a certain Security Agreement (Chattel Mortgage and Security Agreement) dated as of July 1, 1973 (which agreement, together with any amendments which have been made thereto, is hereinafter called the "Security Agreement") as security for certain loans made by Bank and Company under that certain Credit Agreement (and, if amended, all amendments thereto) dated as of September 27, 1977 ("Credit Agreement" and collectively with the Financing Agreement, the "Credit Agreements") between the Company and the Bank.

The Security Agreement was filed and recorded with the Interstate Commerce Commission under §20c of the Interstate Commerce act on November 30, 1973 as Document No. 7251. The following "Security Agreement Supplements" were filed and recorded with the Interstate Commerce Commission as follows:

<b><u>Supplement No.</u></b>	<b><u>Date of Supplement</u></b>	<b><u>Date of ICC Filing</u></b>	<b><u>ICC Filing No.</u></b>
1	June 26, 1974	July 2, 1974	7251-A
2	June 26, 1974	February 23, 1976	7251-B
3	May 28, 1976	July 30, 1976	7251-C
4	September 30, 1977	September 30, 1977	7251-D
5	July 1, 1977	September 30, 1977	7251-E
6	August 15, 1978	August 18, 1978	7251-F

Company has assigned and granted to Bank under the Security Agreement and the Security Agreement Supplements a security interest in and to (i) certain equipment therein described (the "Equipment"), and (ii) certain leases therein described (the "Leases").

NOW, THEREFORE, in consideration of the premises, Bank and Company hereby agree as follows:

Bank hereby releases all liens, security interests, and other rights, titles, and interests it possesses or holds in all Equipment and all Leases.

IN WITNESS WHEREOF, Bank has caused this Release of Security Agreement to be executed and delivered as of this August 27, 1993.

CONTINENTAL ILLINOIS  
NATIONAL BANK AND TRUST  
COMPANY OF CHICAGO

By: *A. William Marguardt*  
Its Vice President  
Senior

SWORN TO and SUBSCRIBED  
before me this 31<sup>st</sup> day of  
August, 1993.



*Jm Sullivan*  
Notary